第16回 国際PPPフォーラム



16th International PPP Forum

社会的価値とPPP

Value for society of PPPs

主催:東洋大学

後援: 内閣府、総務省、国土交通省

特別後援:





■ 鹿島道路



子どもたちに誇れるしごとを。





For a Lively World

想いをかたちに 未来へつなぐ













New Financial Structuring in PfPPP for Disaster Recovery, Resiliency and Environmental Efforts

David A. Dodd, CEcD, CEO International Sustainable Resilience Center, Inc.

2021 PPP Forum Tokyo February 3, 2022

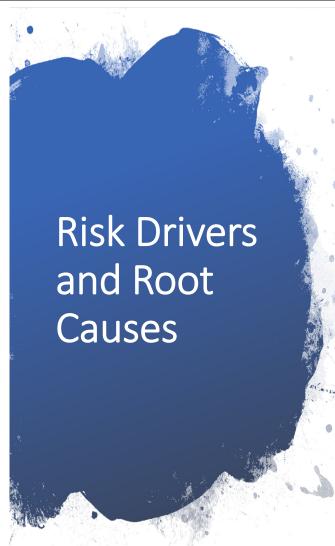








Sendai Framework for Disaster Risk Reduction 2015 - 2030 Complimenting the SDGs—4 Additional 2015 International Disaster Risk-Centric Agreements



- The following factors are recognized as driving risk:
 - Unequal levels of economic development,
 - Poverty, inequality, vulnerability, lack of social equity and human security,
 - Poorly planned and managed urban & mega-city development / lack of planning & zoning,
 - Decline of regulatory eco-system services,
 - Weak governance & local capacities,
 - Where one lives & risk exposure is determined by income.

Addis Ababa Action Agenda (AAAA) on Financing for Development The Action Agenda serves as a guide for actions by governments, international organizations, the business sector, civil society, and philanthropists. It establishes a strong foundation to support implementation of the 2030 Agenda for Sustainable Development.

A comprehensive set of policy actions by Member States, with a package of over 100 concrete measures to finance sustainable development, transform the global economy and achieve the Sustainable Development Goals.

A new global framework for financing sustainable development that aligns all financing flows and policies with economic, social and environmental priorities and ensures that financing is stable and sustainable.

Financing Resilience is Now Front and Center





- A multitude of financing facilities have been or are being developed
 - The Adaptation and Resilience Investors Collaborative
 - Standardizing and tracking resilience investments including PPPs
 - Resilience Innovation Partners
 - Utilizing PPP between governments, development banks, and insurance industry
 - ISRC Resilience Securitization Initiative
 - Combining development bank funds with ESG/Impact Investing in PPPs via resilience bonds
 - Development Finance Institutions
 - World Bank Finance for Adaptation Fund
 - ADB Asia Development Fund

Example of 4P Financing--Public Private Philanthropic Partnerships for Resilience

- Example: New Orleans Iconic Art Deco "Big Charity" Public Hospital
- Massive 1.2mm sq. ft. public hospital--flooded, condemned
- Federal and State governments could not afford the added investment needed to produce resilient facilities, specifically a new super-resilient emergency facility
- Of the 1,170 deaths from Katrina, estimated <u>520</u> were in acute medical care prior to the storm

- Construction of new, 450-bed facility with extremely resilient emergency care facility-\$1.1b
- Non-profit health foundation partnered in building, operation

Source	Funding	Operation
Federal	\$642m	Public Health
State	\$279m	State University Medical School
Private	\$143m	Management

PPP for Affordable Resilient Housing



After a south Texas storm, a PPP developed a way to provide temporary-to-permanent shelters, with the goal of increasing resilient, affordable home ownership. PPP was three NGOs and the State Housing Authority

A "core unit" for temporary shelter, made of locally pre-assembled components, is put in place in less than 30 days, resilient to withstand hurricane-force winds. Survivors meanwhile are taught financing and owning

The core is donated and used as collateral to finance conversion into a permanent home that families can purchase or rent, using a case management system (Average Cost: US\$82,000)

Summary-The Enormous Cost of Not Investing in Resilience

- "With the total of last year's disasters costing nearly the same as Denmark's
 gross domestic product, we cannot simply react to disasters anymore, but
 embrace a world proactively built to mitigate and withstand the changes in our
 climatewithout the assurances of evidence-based research to guide the
 design, creation, and impact of new infrastructure, there is little hope for a
 sustainable future anywhere."
- -"Staggering Costs: The Economics of Sustainable Infrastructure" by Michelle Wyman, Executive Director, U.S. National Council for Science and the Environment
- A relatively small investment resilience may produce significant returns for PPP developers, operators, financiers, insurers, and most importantly, PEOPLE.
- ISRC stands ready to assist in facilitating infrastructure and programmatic PPPs that increase resilience such as flood protection and fire suppression systems
- ISRC can also provide guidance and technical expertise to integrate resilience and sustainability in any and all PPP projects worldwide
- Unless we act <u>NOW</u>, the effects of climate change will continue to cause untold pain and suffering. The message is simple: <u>ADAPT OR PERISH</u>.

For More Information, Please Feel Free to Contact Me:

David A. Dodd, CEcD/FM/HLM, President/CEO International Sustainable Resilience Center, Inc. 2514 Chartres St., New Orleans, LA 70116 +1-318-525-5559 david@isrc-ppp.org

Thank you for listening!



Building back better with *Envision*®—a leading framework for improving the sustainability and resiliency of infrastructure

Melissa Peneycad, Managing Director Institute for Sustainable Infrastructure

February 2022 PPP Forum



About the Institute for Sustainable Infrastructure (ISI)

Non-profit education and research organization headquartered in Washington, DC

Founded in 2010 by:

- American Public Works Association (APWA)
- American Council of Engineering Companies (ACEC)
- American Society of Civil Engineers (ASCE)

Created to develop, manage & administer a sustainable infrastructure framework and rating system (known as Envision®)







Our partners

Research partner: Harvard University's Zofnass

Program for Sustainable Infrastructure



In-country partners:

- Canadian Society for Civil Engineering (CSCE)
- ICMQ non-profit in Italy
- FEMCIC largest engineering association in Mexico











Federal government priorities

- Climate change
- Resilience
- Equity and social justice
- · Environmental protection and biodiversity
- Public health
- Economic recovery

Infrastructure plays a critical role in achieving all these goals – and Envision is a tool to improve performance in all these areas and more.



3

Opportunities

- · Accountability for government spending
- Understanding and addressing complex tradeoffs
- · Prioritization of higher performing projects
- Guidance to embed high-level goals into project delivery
- A standardized national/international approach
- Initiating systemic change within the infrastructure industry

We need a consistent framework that evaluates tradeoffs, supports higher quality infrastructure, and delivers accountability to communities.



5

The Envision® Framework

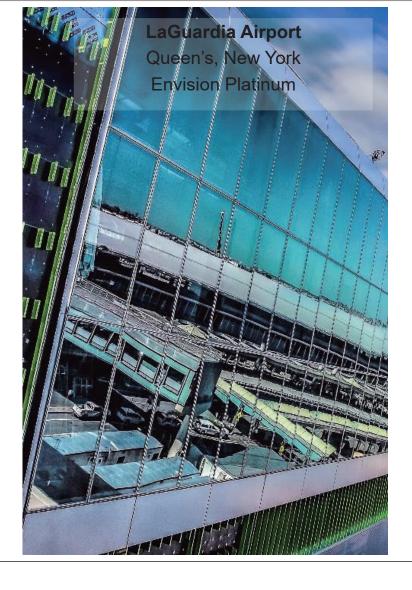
- A blueprint for better public and private infrastructure of all types
- Enables a thorough examination of the sustainability and resiliency of infrastructure projects
- Provides practical guidance on how to improve performance
- At a 10,000-foot level, Envision asks:
 - What is the right project?
 - How do we build the project right?





Components of **Envision**

- Guidance Manual
- · Project self-assessment tools
- Professional training & credentialing
- Project verification and awards (based on % of applicable points achieved)
 - Verified (20-29%)
 - Silver (30-39%)
 - Gold (40-49%)
 - Platinum (50%+)







Energy

- Geothermal
- Hydroelectric
- Nuclear
- Natural Gas
- Oil / Refinery
- Wind
- Solar
- Biomass
- Distribution



Transportation

- Airports
- · Roads / Highways
- Bridges
- Railways
- Public transit
- Ports & Waterways
- · Active Transportation



- · Potable water distribution
- · Water / wastewater treatment
- · Capture / storage
- Stormwater
- Flood control
- · Nutrient management



- Solid waste
- Recycling
- Hazardous waste
- Collection and transfer



Landscape

- Parks / Campgrounds
- Ecosystem services
- Natural / Green infrastructure
- · Environmental remediation / restoration



Information

- Telecom
- Internet / Broadband
- Phones
- · Data Centers
- Sensors
- Cables

Other sectors and project types that use Envision include: industrial projects (e.g., manufacturing facilities, warehouses, storage facilities), and food/agriculture projects (e.g., aquaculture, breweries, food manufacturing facilities).

Envision at-a-glance: 64 credits across 5 categories and 14 subcategories



QL1.1 Improve Community Quality of Life QL1.2 Enhance Public Health & Safety

QL1.3 Improve Construction Safety

QL1.4 Minimize Noise & Vibration

QL1.5 Minimize Light Pollution

QL1.6 Minimize Construction Impacts

MOBILITY

QL2.1 Improve Community Mobility & Access

QL2.2 Encourage Sustainable Transportation

QL2.3 Improve Access & Wayfinding

COMMUNITY

QL2.1 Advance Equity & Social Justice

OL2.2 Preserve Historic & Cultural Resources

QL2.3 Enhance Views & Local Character

QL2.4 Enhance Public Space & Amenities

QLO.0 Innovate or Exceed Credit Requirements



Leadership

12 Credits

COLLABORATION

LD1.1 Provide Effective Leadership & Commitment

LD1.2 Foster Collaboration & Teamwork

LD1.3 Provide for Stakeholder Involvement

LD1.4 Pursue Byproduct Synergies

PLANNING

LD2.1 Establish a Sustainability Management Plan

LD2.2 Plan for Sustainable Communities

LD2.3 Plan for Long-Term Monitoring & Maintenance

LD2.4 Plan for End-of-Life

ECONOMY

LD3.1 Stimulate Economic Prosperity & Development

LD3.2 Develop Local Skills & Capabilities

LD3.3 Conduct a Life-Cycle Economic Evaluation

LDO.0 Innovate or Exceed Credit Requirements

14 Credits

RA1.1 Support Sustainable Procurement Practices

Resource

Allocation

RA1.2 Use Recycled Materials

RA1.3 Reduce Operational Waste

RA1.4 Reduce Construction Waste

RA1.5 Balance Earthwork On Site

ENERGY

RA2.1 Reduce Operational Energy Consumption

RA2.2 Reduce Construction Energy Consumption

RA2.3 Use Renewable Energy

RA2.4 Commission & Monitor Energy Systems

RA3.1 Preserve Water Resources

RA3.2 Reduce Operational Water Consumption

RA3.3 Reduce Construction Water Consumption

RA3.4 Monitor Water Systems

RAO.0 Innovate or Exceed Credit Requirements



NW1.1 Preserve Sites of High Ecological Value

Natural

NW1.2 Provide Wetland & Surface Water Buffers

NW1.3 Preserve Prime Farmland

NW1.4 Preserve Undeveloped Land

CONSERVATION

NW2.1 Reclaim Brownfields

NW2.2 Manage Stormwater

NW2.3 Reduce Pesticide & Fertilizer Impacts

NW2.4 Protect Surface & Groundwater Quality

NW3.1 Enhance Functional Habitats

NW3.2 Enhance Wetland & Surface Water Functions

NW3.3 Maintain Floodplain Functions

NW3.4 Control Invasive Species

NW3.5 Protect Soil Health

NW0.0 Innovate or Exceed Credit Requirements



CR1.1 Reduce Net Embodied Carbon

CR1.2 Reduce Greenhouse Gas Emissions

CR1.3 Reduce Air Pollutant Emissions

RESILIENCE

CR2.1 Avoid Unsuitable Development

cR2.2 Assess Climate Change Vulnerability

CR2.3 Evaluate Risk & Resilience

CR2.4 Establish Resilience Goals and Strategies

CR2.5 Maximize Resilience

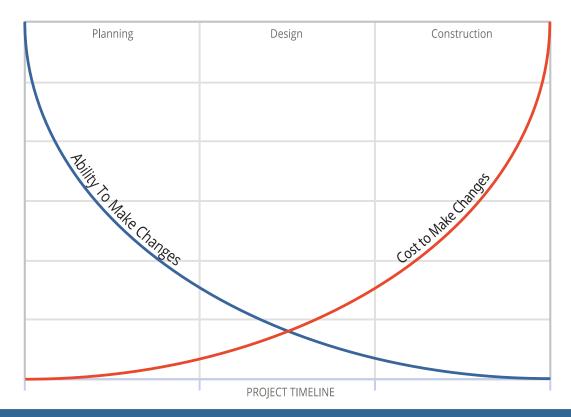
CR2.6 Improve Infrastructure Integration

cro.o Innovate of Exceed Credit Requirements

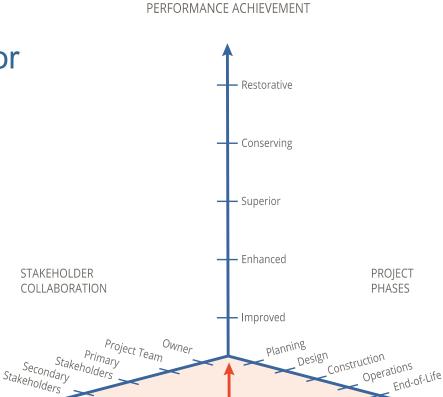


9

Project timeline: making the most of opportunities







SUSTAINABILITY



11

Common language

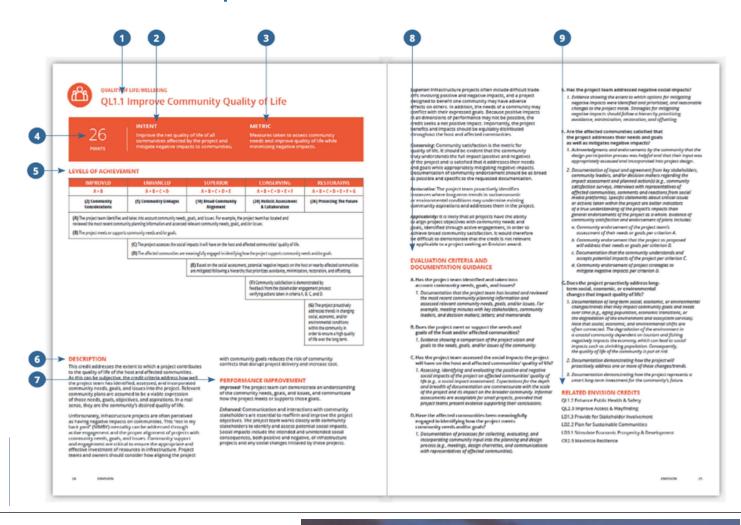
- Encourages multidisciplinary teamwork and collaboration
- Promotes meaningful stakeholder engagement
- Provides common language for collaboration and communication





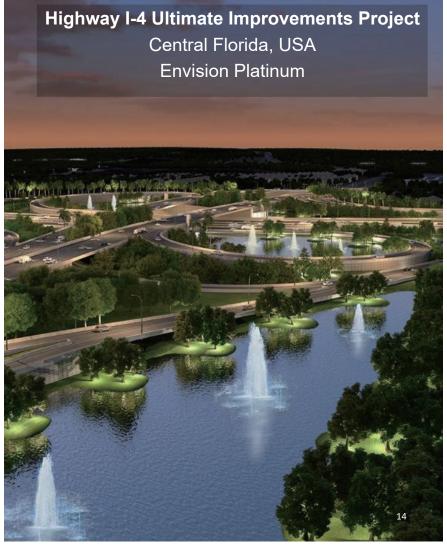


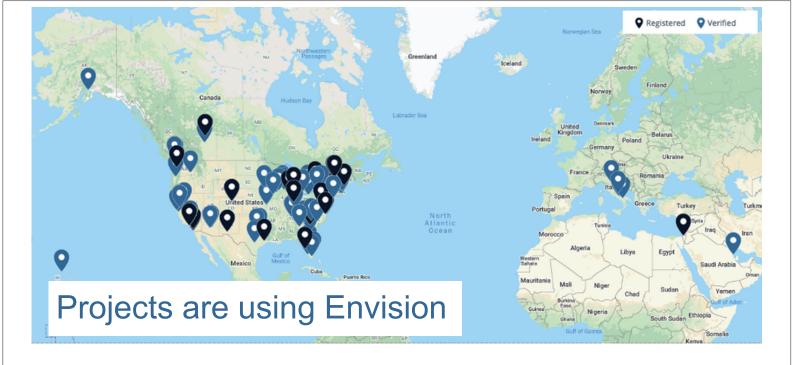
Credit close up



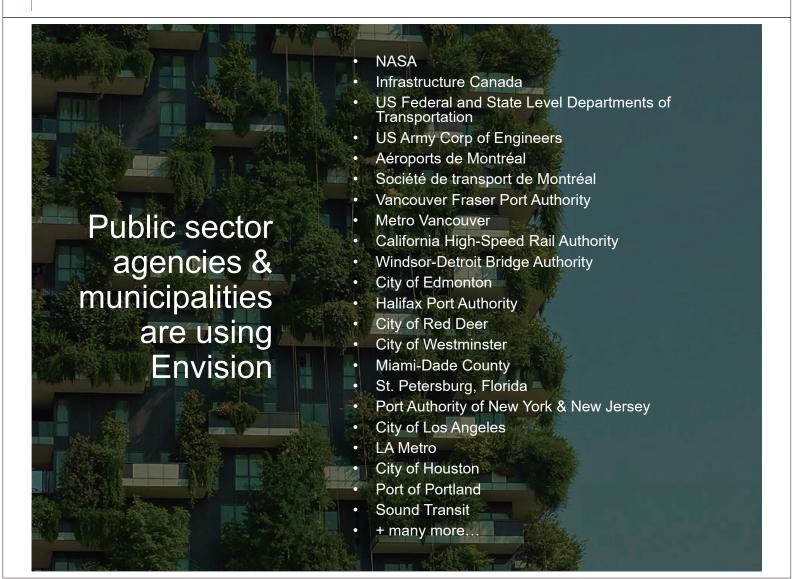
Who uses Envision?

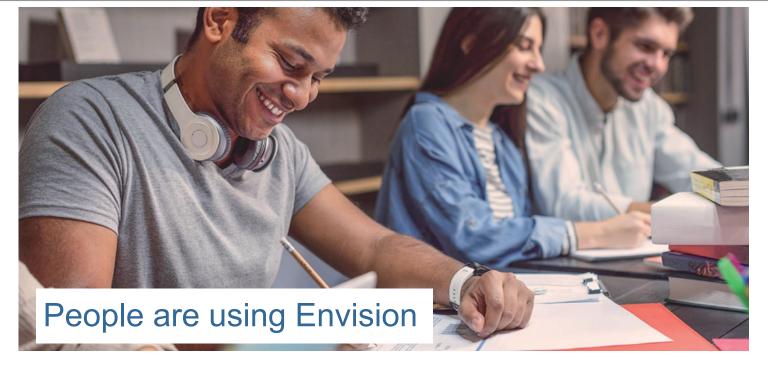
- Projects
- Governments / Agencies
- People





- 125 verified projects since 2013
- >\$131 billion in infrastructure development





- More than 6,500 people trained in the use of Envision in 20+ countries
- The Envision Sustainability Professional (ENV SP) credential is increasingly recognized globally as an important indicator of sustainability knowledge

Thank you!

For more information: www.sustainableinfrastructure.org

Melissa Peneycad, Managing Director

Email: Peneycad@sustainableinfrastructure.org

Twitter: @melissapeneycad

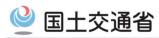
インフラに関する現状と課題

Resilience and the expectation for PPP/PFI

国土交通省総合政策局 社会資本整備政策課 政策企画官 成田 潤也

Junya Narita

Director for Policy Planning
Infrastructure Policy Division, Policy Bureau

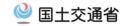


Ministry of Land, Infrastructure, Transport and Tourism

我が国が抱える課題 Issues that Japan is currently facing

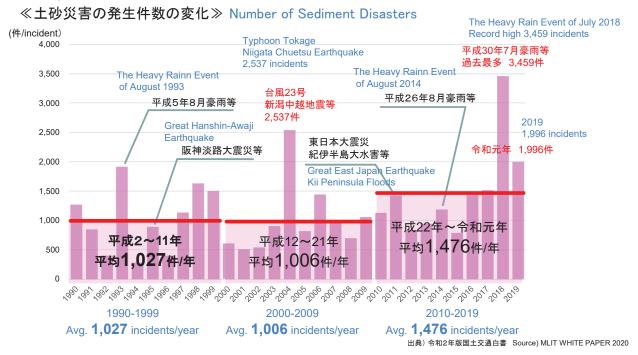
🥝 国土交通省





○土砂災害の発生件数は、1990~2009年では年平均約1,000件であるが、2010年以降は約1,500件と 約1.5倍に増加。2018年は過去最多の3,459件を記録した。

The number of sediment disasters occurred at an average annual rate of about 1,000 in 1990-2009, but increased about 1.5 times from 2010 to around 1,500. In 2018, there was a record high of 3,459.



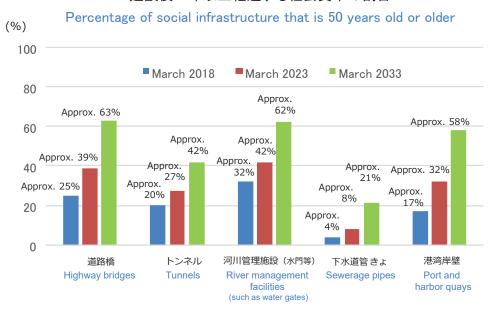
社会資本の老朽化の現状 Present Status of Aging Social Infrastructure

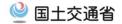


○我が国では、高度成長期以降に整備したインフラについて、**建設後50年以上経過する施設の割合が** 加速度的に高くなる。

Of all the infrastructure that was built after the rapid growth period of the nation's economy, **the proportion of those facilities that will reach 50 years of age or older will expand** at an accelerating pace.

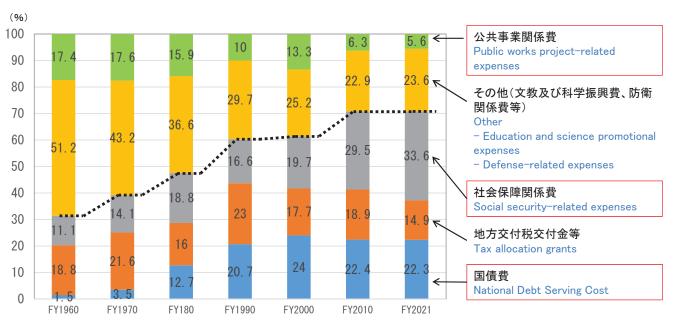
≪建設後50年以上経過する社会資本の割合≫





一般会計歳出に占める国債費の割合は公債発行の累増により高くなってきている。また、社会保 障関係費も高くなってきており、他の政策的な支出を圧迫している。

The share of National Debt Serving cost and Social Security-related expenses increased significantly, placing pressure on other policy related expenditures.



※平成22年度までは決算、令和3年度は予算による

(財務省HP「令和3年度予算のポイント」より国土交通省作成)

「予防保全」を通じた維持管理コストの削減 Reduction of maintenance costs through preventive maintenance

○「事後保全」から、「予防保全」へ転換し、持続的・効率的なインフラメンテナンスを実現。 It is necessary to switch from corrective to preventive maintenance for achieving a sustainable maintenance cycle.

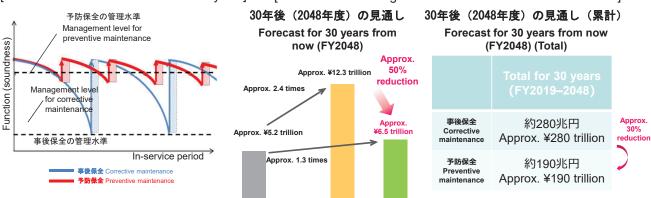
用語の定義 Definition of terminology

予防保全	施設の損傷が軽微な段階で予防的な修繕等により機能保持を図る
Preventive maintenance	Measures such as repair are taken before problems occur with facility function or performance.
事後保全	施設の損傷が拡大した段階で大規模な修繕等により機能回復を図る
Corrective maintenance	Measures such as repair are taken after problems occur with facility function or performance.

【事後保全と予防保全のサイクル】

【将来の維持管理・更新費用の推計結果 (2018年11月30日公表)】

[Corrective/Preventive maintenance cycles] [Results of estimating future maintenance and renewal costs]

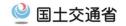


Corrective

FY2018

maintenance maintenance

30 years from now (FY2048)



〇第5次社会資本整備重点計画 the 5th Priority Plan for Infrastructure Development

社会資本整備重点計画は、社会資本整備重点計画法(平成15年法律第20号)に基づき、社会資本整備事業を 重点的、効果的かつ効率的に推進するために策定する計画。

The Priority Plan is formulated to promote the infrastructure development projects in an intensive, effective and efficient manner in accordance with the "Act on Priority Plan for Infrastructure Development.

≪3つの中長期的目標と6つの短期的目標≫

Three mid-long-term objectives and six short-term objectives

3つの 中長期的目的

Three midlong-term objectives

6つの 短期的目標 Six shortterm objectives

「真の豊かさ」を実感できる社会を構築する

Build society where people enjoy "genuine wealth"

安全・安心の確保

①防災・減災が主流となる 社会の実現 (I) Realize disaster prevention/mitigation focused

society

持続可能な地域社会の形成 Ensure safety and security Develop sustainable communities Realize economic growth

- ③持続可能で暮らしやすい地 域社会の実現 (3) Realize sustainable,
 - livable communities

経済成長の実現

- 4経済の好循環を支え る基盤整備
- (4) Develop foundations for virtuous economic cycles

②持続可能なインフラメンテナンス

- (2) Sustainable infrastructure maintenance
- ⑤インフラ分野のデジタル・トランスフォーメーション (DX)
- (5) Digital transformation (DX) in infrastructure sector
- ⑥インフラ分野の脱炭素化・インフラ空間の多面的な利活用による生活の質の向上
- (6) Decarbonize infrastructure sector. Improve quality of life though multifaceted utilization of infrastructural spaces

社会資本整備に関する各種計画② National Plans relating to Infrastructure (2)



Oインフラ長寿命化基本計画 the Basic Plan for Extending Service Life of Infrastructure

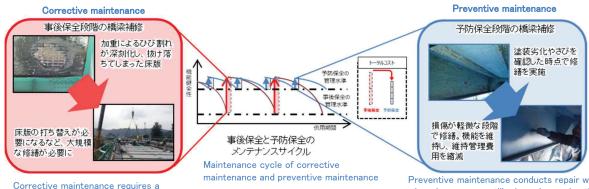
✓ 「インフラ長寿命化基本計画」は計画的な維持管理・更新等の方向性を示す基本的な計画。

The Basic Plan for Extending Service Life of Infrastructure is the plan that indicates courses of action for systematic maintenance and replacement, etc.

下位計画の「国土交通省インフラ長寿命化計画(行動計画)」において、予防保全の考え方等を導入し、国土交 通省分野のインフラの維持管理・更新等を着実に推進するための中長期的な方向性を示している。

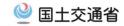
MLIT's Action Plan emphasizes preventative maintenance to clarify medium to long-term courses of action, in order to thoroughly promote maintenance and replacement of infrastructure under the jurisdiction of the

≪予防保全の考え方に基づくインフラメンテナンスへの転換≫ Promotion of preventive maintenance



large-scale repair work.

Preventive maintenance conducts repair works when damages are still minor, decreasing the total cost of repair and maintenance.



○防災・減災、国土強靭化のための5か年加速化対策

Five-Year Acceleration Plan for Disaster Prevention, Disaster Mitigation, and Building National Resilience ✓ 以下の各分野について、更なる加速化・深化を図ることとし、令和7年度までの5か年に追加的に必要となる事 業規模等を定め、重点的・集中的に対策を講ずるもの。

The Five-Year Acceleration Plan will further accelerate and deepen the following three areas below;

≪重点的な対策≫ Prioritized measures

激甚化する風水害や切迫する大規模地震等への対策

Measures

against increasingly severe storm and flood disasters and impending large-scale earthquakes

予防保全型インフラメンテナンス への転換に向けた老朽化対策

Measures against aging infrastructure to shift to preventive maintenance of infrastructure

国土強靭化に関する施策を効率的 に進めるためのデジタル化等の推進

Promotion of digitalization and other measures to efficiently promote policies for national resilience

> トローンによる 大広範囲の形 状計測



気候変動に伴い激甚化・頻発 化する自然災害に対応するた

め、事前防災対策を推進

金化岸 大規模地震時の緊急物資輸送機 能等の確保のため、社会資本の耐

耐震強化岸壁

震対策等を推進



資本に対する集中的な修繕等の対 策を推進

Promotion of intensive rehabilitation

of infrastructure in need

地上型レーサーズキャナ-よる高精度形状計測 国土強靱化事業 を円滑化するICT

の活用を推進

パコン等活用により 気象予測を高度化

Promotion of ICT

Advancement of the weather prediction

Promotion of Pre-disaster prevention

Promotion of earthquakeresistant measures

PPP/PFIへの期待 **Expectation for PPP/PFI**



- 自然災害の頻発・激甚化に伴い、インフラへの期待が増加 The expectation for infrastructure has increased due to the increased and intensified natural disaster.
- 建設後50年以上経過する施設の割合が加速度的に増加 The proportion of facilities that will reach 50 years of age or older will expand at an accelerating pace.
- 「事後保全」から「予防保全」への転換により、将来の維持管理費・更新費の削減を進めることが 必要

It is necessary to reduce the maintenance and rehabilitation cost by promoting preventive maintenance.

- 一方、国・地方公共団体における公共事業費は抑制傾向 Public works project-related expenses are limited due to required expenses such as National Debt Serving cost and Social Security-related expenses.
- また、地方公共団体における土木・建設部門の職員数は減少傾向 Also, the number of technical officer is decreasing.

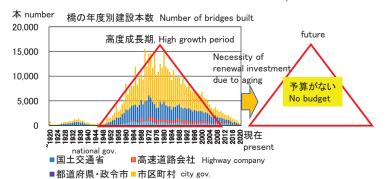
民間のノウハウや資金の活用への期待

The expectation for the know-how and finance of private sector to solve these issues

日本のインフラ老朽化問題

Japan's Infrastructure Aging Problem

Feb. 3rd. 2022 Yuji Nemoto, Toyo University

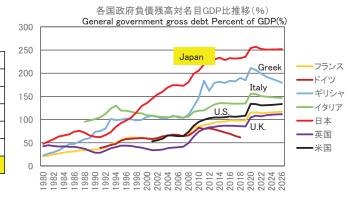


- ●他のインフラ、トンネル、水道、学校、公営住宅なども同じ状況にある。
- ●高度成長期の集中投資⇒老朽化も集中
- ●現在のインフラをすべて同じ量で更新すると今後50年間で646兆円必要である。
- ●現在、日本の政府負債残高は名目GDP比250%。他国に比べて非常に悪く、これ以 上大幅に負債を増やすことができない。
- Other infrastructure, tunnels, water services, schools, public housing, etc. are in the same situation.
- Concentrated investment during the high-growth period ⇒ Concentrated aging
- If all the current infrastructure is updated with the same amount, 646 trillion yen will be required in the next 50 years.
- Currently, Japan's government debt balance is 250% of nominal GDP. It's very bad compared to other countries, and you can't increase your debt any more.

今後50年間の更新投資金額(累計)

Renewal investment amount for the next 50 years

315
85
47
90
60
49
646



●政策の転換が必要になる。

2012年 中央自動車道笹子トンネル天井板 崩落事故

2013年 インフラ長寿命化基本計画 2014年 地方公共団体の公共施設等総合管 理計画策定指針公表⇒コスト削減

• Policy changes are needed.

2012 Chuo Expressway Sasago tunnel ceiling board collapse accident

2013 Basic Plan for Extending Infrastructure Life

2014 Announcement of guidelines for formulating Comprehensive Management Plans for Public facilities of Local governments////cost reduction

日本のインフラ老朽化対策

Measures Against Aging Infrastructure in Japan

現在行われている対策 Current and future measures

量を減らして機能を維持 する方法

How to reduce the

amount and maintain the function

●広域化

wide area: joint ownership with neighboring local governments

●ソフト化

softening: privatization, using private facilities

- ●集約化 consolidation
- ●共用化 sharing the same facility with the school and the community
- ●多機能化 multi-functionalization

費用を減らして機能を維 持する方法

How to reduce costs and maintain functionality

●予防保全 preventive maintenance

●リスク・ベース・マネジメント(RBM) 重要度に応じて管理水準を変える risk based management

change the management level according to the importance

施設やネットワークを使

facilities and networks

わない方法 How to avoid using

- ●分散処理 distributed processing 例:再生可能エネルギー renewable energy
- ●デリバリー delivery
- 例:訪問診療 home-visit medical care
- ●バーチャル化 virtualization/using IoT 例:遠隔診療 telemedicine

サービスの受け手が移動 する方法

How service recipients move

●移転 relocation

省インフラ infrastructure saving 全部行えば40%費用を削減可能 40% cost reduction possible

東洋大学の提案

- ●地域に拠点を設けて公共施設を集約する。
- ●道路・橋・水道・下水道は拠点を中心にリスクベース・マネジメントを行う。
- ●多くの人々が拠点に来れば、スーパーなど民間投資も促進される。
- Toyo University's proposal
- Establish a base in the area and consolidate all the public facilities.
- Road/bridges/water/sewer will be managed on risk-base.
- Private investment will be promoted if many people come to the base.



100 million people. 99.9% of the population can access a base within an hour

Breakwater of depopulation